

1. Potential for innovation

1.1 The potential to meet the innovation needs of the college's communities, including the alignment of the college's research program(s) with the innovation gaps of the organization(s) within its community, and the significance and sustainability of the resulting impacts on business, environment, society and/or health.

Elements of the proposal that will be considered in the assessment:

- Environmental scan of the college's communities: population, region (urban or rural), type of community, quantity/diversity/type of partners, natural resources, etc.

business, environment,

society and/or health.

society and/or health.

and/or health.

- Knowledge of the college communities' needs and innovation gaps, supported by an in-depth analysis (data available, research completed, references, meetings with partners, etc.)
- Proposed research program(s) and activities leading to innovative opportunities to address partners' needs and gaps (policies, standards, products, services, processes, knowledge, technologies, etc.)
- Outcomes and benefits for the colleges' communities and at local, regional and/or national levels

Note:

Impact is not always correlated with the size of the college's applied research capacity. A small research program can have a high impact on its communities and/or partners.

Greatly exceeded	Exceeded	Strongly met	Met	Partially met	Did not meet
The community's innovation needs and gaps are exceptionally well demonstrated. The proposed research activities will provide multiple innovative opportunities for a broad range of partners.	The community's innovation needs and gaps are very well demonstrated. The proposed research activities will provide many innovative opportunities for a broad range of partners.	The community's innovation needs and gaps are well demonstrated. The proposed research activities will provide many innovative opportunities for many partners.	The community's innovation needs and gaps are demonstrated. The proposed research activities will provide some innovative opportunities for partners.	The community's innovation needs and gaps are demonstrated to some extent. The proposed research activities may provide some innovative opportunities for partners.	The application did not clearly demonstrate the community's innovation needs and gaps, and the proposed research activities are unlikely to provide innovative opportunities for partners and benefits for Canada.
The expected outcomes are of the highest importance to partners and Canada and will very likely result in significant impacts on	The expected outcomes are very important to partners and Canada and will very likely result in significant impacts on business, environment,	The expected outcomes are very important to partners and will probably result in impacts on business, environment, society	The expected outcomes are important to partners and will possibly result in impacts on business, environment, society and/or health.	The expected outcomes may be important to partners and may result in impacts on business, environment, society and/or health.	



1.2	Coherence and feasibility of the plan to
	create research project partnerships and to
	maximize synergistic research
	collaborations between the college and
	other innovation support providers.

Elements of the proposal that will be considered in the assessment:

- A strategic, systematic, feasible and coherent plan to create partnerships (with clear, achievable outcomes)
- Innovative/creative approaches to involve a variety of partners and/or communities in the applied research activities
- Synergistic connections with the college's applied research ecosystem

Note:

The plan should take into consideration the appropriate outreach approaches/activities based on the college's communities and/or partners.

Greatly exceeded	Exceeded	Strongly met	Met	Partially met	Did not meet
The proposed plan is explicitly detailed, highly feasible and coherent, and will very likely:	The proposed plan is detailed, very feasible and coherent, and will likely:	The proposed plan is detailed, feasible and coherent, and will probably:	The proposed plan is described, feasible and coherent, and will possibly:	The proposed plan is described to some extent, may be feasible and coherent, and may:	The application does not clearly describe the proposed plan, which may not create innovative research project partnerships and
 be effective in creating research project partnerships 	 be effective in creating research project partnerships 	 create research project partnerships 	 create research project partnerships 	- create research project partnerships	synergistic collaborations.
- result in a large number and variety of synergistic opportunities for future collaborations	 result in many or a variety of synergistic opportunities for future collaborations 	 result in synergistic opportunities for future collaboration 	 result in synergistic opportunities for future collaboration 	 result in synergistic opportunities for future collaboration 	



2. Applied research competence

2.1 Quality and extent of the college's track record (past achievements) in applied research focused on the priorities of the college's partner(s) in contributing in an impactful way to their innovation needs, as an indicator of future success.

Elements of the proposal that will be considered in the assessment:

- The college's past applied research capacity, including human and technical resources, and range of partnerships (multior inter-disciplinary versus in one research area)

related benefits for the

partners and Canada.

related benefits for the

partners and Canada.

- The college's past effectiveness in using its human capabilities and technical resources to provide a variety of useful results for its communities and/or partners (policies, standards, products, services, processes, transfer/exchange of knowledge or technologies, etc.)
- The college's past research contributions with economic, environmental, social and health-related benefits

Note:

Past research contributions are not limited to publications and number of grants received, and may include preprints, software, datasets, protocols, training, societal outcomes, policy changes, etc.

See NSERC - San Francisco Declaration on Research Assessment (DORA) for more information.

Greatly exceeded	Exceeded	Strongly met	Met	Partially met	Did not meet
The college has an exceptional past applied research capacity and has been very effective.	The college has a very strong past applied research capacity and has been very effective.	The college has a strong past applied research capacity and/or has been very effective.	The college has some past applied research capacity and was mainly effective.	The college has some past applied research capacity and may be effective.	The college has not clearly demonstrated a past applied research capacity to contribute to outcomes for partners.
The college has significantly contributed to a broad range of partners' innovation needs by providing a variety of useful outcomes that resulted in economic, environmental, social and/or health-	The college has contributed very well to a broad range of partners' innovation needs by providing a variety of outcomes and/or useful outcomes that resulted in economic, environmental, social and/or health-	The college has contributed to a range of partners' innovation needs by providing many outcomes that resulted in economic, environmental, social and/or health-related benefits for the partners.	The college has contributed to partners' innovation needs by providing outcomes that resulted in economic, environmental, social and/or health-related benefits for the partners.	The college has somewhat contributed to partners' innovation needs by providing outcomes that likely resulted in economic, environmental, social and/or health-related benefits for the partners.	



2.2 Breadth and depth of the college's research capabilities (human and technical) to enable leading-edge applied research and launch, manage, and successfully complete time-critical applied research projects in collaboration with partners, resulting in impactful technology transfer and/or knowledge exchange.

Elements of the proposal that will be considered in the assessment:

For the proposed activities:

- Skilled and experienced research team members (participants and collaborators), with abilities to successfully deliver a variety of projects and work together synergistically
- Availability and quality (e.g., state-of-theart) of the equipment and installation
- Feasible and agile plan to recruit, acquire and/or retain the required resources (human and technical) to leverage existing capabilities and respond to future needs

Note:

Colleges with a smaller applied research capacity should have a comprehensive plan to acquire the necessary resources over the course of the award period to achieve their desired goals.

Greatly exceeded	Exceeded	Strongly met	Met	Partially met	Did not meet
The college has a complementary and highly skilled team with exceptional abilities to deliver a broad range of projects.	The college has a complementary and very skilled team with very strong abilities to deliver a broad range of projects.	The college has a very skilled team with strong abilities to deliver a range of projects.	The college has a skilled team with abilities to deliver projects.	The college has a somewhat skilled team with some abilities to deliver projects.	The college has not clearly demonstrated the human and technical capabilities to successfully conduct leading-edge applied research and projects.
Technical resources of the highest calibre (state- of-the-art) will support the proposed activities effectively .	Technical resources of the highest calibre (state- of-the-art) will support the proposed activities very well .	Technical resources will support the proposed activities well .	Technical resources will support the proposed activities.	Technical resources may support the proposed activities.	
The proposed plan to attract, acquire and/or retain the required resources (human and technical) is explicitly detailed and highly feasible and agile.	The proposed plan to attract, acquire and/or retain the required resources (human and technical) is very detailed and very feasible and agile.	The proposed plan to attract, acquire and/or retain the required resources (human and technical) is detailed and feasible.	The proposed plan to attract, acquire and/or retain the required resources (human and technical) is described and feasible.	The proposed plan to attract, acquire and/or retain the required resources (human and technical, when applicable) is somewhat described and feasible.	

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2.3 Quality of proposed measures to ensure that equity, diversity and inclusion (EDI) are being intentionally and proactively considered when recruiting, selecting and/or integrating personnel into the research team.

Elements of the proposal that will be considered in the assessment:

- Knowledge of specific challenges to incorporating EDI in research teams within the institution, the community and/or the field(s) of research
- Clarity and variety of EDI measures (different types of activities ranging from recruitment to the promotion of an inclusive environment) to assemble a research team and foster an equitable and inclusive working environment
- Likelihood that EDI measures will be effective in addressing challenges, supported by evidence from appropriate literature or institutional data
- Clarity of and progress in monitoring EDI measures

EDI measures for the research team are clearly described, including objectives, concrete actions with specific details and monitoring plans covering several types of activities (e.g., recruitment, hiring, inclusive environment).

Greatly exceeded

Measures are likely to be effective, based on evidence provided from appropriate literature or institutional data, and likely to address challenges specific to the institution, the community and/or the field(s) of research.

EDI measures have been implemented and are being monitored, and plans have been adjusted as needed. EDI measures for the research team are clearly described, including objectives, concrete actions with specific details and monitoring plans covering at least two different types of activities (e.g., recruitment, hiring, inclusive environment).

Exceeded

Measures may be effective, based on evidence provided from appropriate literature or institutional data, and may address challenges specific to the institution, the community and/or the field(s) of research.

EDI measures for the research team are clearly described, including objectives, concrete actions with specific details and monitoring plans.

Strongly met

Measures may be effective, based on evidence provided from appropriate literature, or may address challenges specific to the institution, the community and/or the field(s) of research.

EDI measures for the research team are described, including objectives and concrete actions with specific details.

Met

EDI measures for the research team are described, including objectives and at least one concrete action, but lack specific details.

Partially met

EDI measures for the research team are **not** adequately described.



3. Training

3.1 Quality, quantity and impact of past student training to meet the needs and skill requirements of the community and partner(s).

Elements of the proposal that will be considered in the assessment:

For the college's past contributions to applied research training:

- How students were an integral and important part of the research activities
- How students' contributions to research developed their practical and professional skills (leadership, communication, project management, entrepreneurship, etc.)
- Impacts of applied research training on students (e.g., employment outcomes, measures of achievement, further education, etc.)

Greatly exceeded	Exceeded	Strongly met	Met	Partially met	Did not meet
In the past, the college has offered students an exceptional applied research training environment, with exceptional evidence that students contributed to research.	In the past, the college has offered an excellent applied research training environment to students, with very strong evidence that students contributed to research.	In the past, the college has offered a fully adequate applied research training environment to students, with strong evidence that students contributed to research.	In the past, the college has offered an adequate applied research training environment to students, with good evidence that students contributed to research.	In the past, the college has offered an applied research training environment to students, with some evidence that students contributed to research.	The application has not clearly demonstrated the past applied research contributions to and impacts on student training. Training may not meet the needs and skills required for the community and the partners.
Past students are highly skilled, prepared and qualified to assume impactful positions.	Past students are very skilled, prepared and qualified to assume impactful positions.	Past students are fully skilled, prepared and qualified to assume appropriate positions.	Past students are skilled, prepared and qualified to assume appropriate positions.	Past students may be skilled, prepared and qualified to assume appropriate positions.	

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Appropriateness of the overall institutional plan to incorporate student training as an integral component of college applied research activities, including opportunities for enriched student experiences in applied research and problem-solving skills, and in professional skills, such as leadership, communication, collaboration and entrepreneurship.

Elements of the proposal that will be considered in the assessment:

- Coherence of the institutional applied research training plan with the needs of the community, partners and Canada
- How training is incorporated into research activities; or a clear and detailed explanation of how it will be incorporated over the term of the grant
- Innovative opportunities to engage a variety of students (with different backgrounds, not only those in the research area) in the applied research environment to maximize an enriched student experience

The training plan is highly coherent with the needs of the community, partners and Canada.

Greatly exceeded

The students are
exceptionally integrated
into the institutional
applied research training
plan, which provides
many creative
opportunities for enriched
training experiences very
likely leading to
marketable applied
research and professional
skills.

The training plan is very coherent with the needs of the community, partners and Canada.

Exceeded

The students are or will be very strongly integrated into the institutional applied research training plan, which provides many opportunities for enriched training experiences very likely leading to marketable applied research and professional skills.

The training plan is **coherent** with the needs of the community and partners.

Strongly met

The students are or will be **strongly** integrated into the institutional applied research training plan, which provides opportunities for enriched training experiences **likely leading to marketable** applied research and professional skills.

The training plan is mainly coherent with the needs of the community and partners.

Met

The students are or will be integrated into the institutional applied research training plan, which provides opportunities for enriched training experiences possibly leading to applied research and professional skills.

The training plan is somewhat coherent with the needs of the community and partners.

Partially met

The students are or will be **somewhat** integrated into the institutional applied research training plan, which **may** provide opportunities for enriched training experiences.

The application has **not clearly** demonstrated how the training is or will be integrated into the institutional applied research activities. The institutional applied research training plan **may not** provide opportunities for enriched training experiences.



Quality of proposed measures in the training plan to promote the participation of a diverse group of students and other trainees, including those from underrepresented groups, as well as to promote an equitable, inclusive and accessible training environment.

Elements of the proposal that will be considered in the assessment:

- Knowledge of specific challenges to incorporating EDI in **student training** within the institution, the community and/or the field(s) of research
- Clarity and variety of EDI training objectives and activities (different types of activities, ranging from outreach to mentorship) specific to students and trainees
- Likelihood that EDI measures will be effective in addressing challenges specific to incorporating EDI in **student training**, supported by evidence from appropriate literature or institutional data
- Clarity of and progress in monitoring EDI measures

EDI measures in the training plan are clearly described, including objectives, concrete actions with specific details and monitoring plans covering several types of activities (e.g., outreach, training opportunities, mentorship).

Greatly exceeded

Measures are likely to be effective, based on evidence provided from appropriate literature or institutional data, and likely to address challenges specific to the institution, the community and/or the field(s) of research.

EDI measures have been implemented and are being monitored, and plans have been adjusted as needed. EDI measures in the training plan are clearly described, including objectives, concrete actions with specific details and monitoring plans covering at least two different types of activities (e.g., outreach, training opportunities, mentorship).

Exceeded

Measures may be effective, based on evidence provided from appropriate literature or institutional data, and may address challenges specific to the institution, the community and/or the field(s) of research.

EDI measures in the training plan are clearly described, including objectives, concrete actions with specific details and monitoring plans.

Strongly met

Measures may be effective, based on evidence provided from appropriate literature, or may address challenges specific to the institution, the community and/or the field(s) of research.

EDI measures in the training plan are described, including objectives and concrete actions with specific details.

Met

EDI measures in the training plan are described, including objectives and at least one concrete action, but lack specific details.

Partially met

EDI measures in the training plan are **not** adequately described.



4. Excellence of the proposal

Appropriateness of the stated objectives; alignment of the objectives with the college's strategic priorities in applied research; and feasibility of the college's plan to successfully meet the objectives.

Elements of the proposal that will be considered in the assessment:

- Focus and clarity of the proposed objectives; outline of the objectives with a comprehensive schedule of activities and milestones
- Clarity and importance of the college's strategic priorities in applied research, including demonstration of the college's support (leadership, operational, contributions, etc.) to applied research
- How the proposed research activities and objectives align with the college's strategic priorities for applied research
- Detailed coherence and feasibility of the plan to successfully achieve objectives, including measures to monitor progress and adapt over time

Greatly exceeded	Exceeded	Strongly met	Met	Partially met	Did not meet
The proposed objectives/activities are comprehensively outlined.	The proposed objectives/activities are very well outlined.	The proposed objectives/activities are well outlined.	The proposed objectives/activities are outlined.	The proposed objectives/activities are outlined to some extent.	The application has not clearly outlined the objectives and research activities. The objectives and activities are not well
The college's applied research strategies are very clear and of the highest importance for the college.	The college's applied research strategies are clear and very important for the college.	The college's applied research strategies are clear and important for the college.	The college's applied research strategies are identified and important for the college.	The college's applied research strategies are identified.	aligned and planned to successfully meet the applied research priorities of the college.
The proposed activities are perfectly aligned with the college's strategic priorities.	The proposed activities are very well aligned with the college's strategic priorities.	The proposed activities are well aligned with the college's strategic priorities.	The proposed activities are aligned with the college's strategic priorities.	The proposed activities are somewhat aligned with the college's strategic priorities.	
The proposed plan is explicitly detailed, feasible and coherent, and will very likely achieve the desired outcomes.	The proposed plan is very well detailed, feasible and coherent, and will very likely achieve the desired outcomes.	The proposed plan is very detailed, feasible and coherent, and will probably achieve the desired outcomes.	The proposed plan is detailed, feasible and coherent, and will possibly achieve the desired outcomes.	The proposed plan is somewhat feasible and coherent, and may achieve the desired outcomes.	

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funding, including alignment with the level of previous college research activity, as measured by the college's past applied research funding (e.g., partner contributions, provincial support), and realistic projections of other sources of funding the college will receive over the term of the grant.

Elements of the proposal that will be considered in the assessment:

- A detailed and justified budget; the need for the funds is based on previous, current, and planned research activities and opportunities
- A variety of strategic approaches to diversify and secure other sources of revenue (as demonstrated in the metric table), including contributions from partners and other sources, and consideration of these sources' contribution to the research activities and their funding; these approaches and considerations should lead to realistic projections of funding

Note:

The capacity of the college to leverage the Mobilize grant funding can vary depending on the types of partners, new vs. established applied research programs, types of activities supported and more; overall needs for the funds to generate impactful outcomes are to be considered.

The needs for the requested funds are **explicitly** detailed and justified. The funds are **coherently** aligned with past, current and future growth in research activities.

Greatly exceeded

The expected contributions beyond the grant are highly realistic. The Mobilize grant will very likely be supplemented with funding from partners and other organizations. The application clearly considers the capacity of organizations to contribute to the research activities and expand the available funding.

The needs for the requested funds are very well detailed and justified. The funds are very strongly aligned with past, current and future growth in research activities.

Exceeded

The expected contributions beyond the grant are very realistic. The Mobilize grant will very likely be supplemented with funding from partners and other organizations. The application clearly considers the capacity of organizations to contribute to the research activities and expand the available funding.

The needs for the requested funds are **well** detailed and justified. The funds are **strongly** aligned with past, current and future growth in research activities.

Strongly met

The expected contributions beyond the grant are realistic.

The Mobilize grant will probably be supplemented with funding from partners and other organizations. The application considers the capacity of organizations to contribute to the research activities and expand the available funding.

The needs for the requested funds **are** detailed and justified. The funds are aligned with past, current and future growth in research activities.

Met

The expected contributions beyond the grant are realistic.
The Mobilize grant will possibly be supplemented with funding from partners and other organizations. The application somewhat considers the capacity of organizations to contribute to the research activities and expand the available funding.

The needs for the requested funds are somewhat detailed and justified. The funds are somewhat aligned with past, current and future growth in research activities.

Partially met

The expected contributions beyond the grant are **somewhat** realistic. The Mobilize grant **may** be supplemented with funding from partners and other organizations.

The proposal has not clearly demonstrated the need for the funds and has not clearly provided realistic projections of the amount requested.



4.3	Quality of the proposed leadership and
	evidence of sound managerial accountability
	likely to result in effective operational and
	financial planning.

Elements of the proposal that will be considered in the assessment:

- Competent and effective leadership of the research management functions and/or plan to attract, gain and/or retain managerial competence
- Appropriateness of the organizational structure to manage the research functions; multi- or inter-disciplinary versus one research area
- Effectiveness of the research budgeting and operational mechanisms; effective internal communications strategies

operational planning.

operational planning.

Greatly exceeded	Exceeded	Strongly met	Met	Partially met	Did not meet
The proposed leader(s) are highly competent and very likely to be effective.	The proposed leader(s) are very competent and very likely to be effective.	The proposed leader(s) are competent and likely to be effective.	The proposed leader(s) have adequate managerial experience and will possibly be effective.	The proposed leader(s) have some managerial experience and may be effective.	The application does not clearly demonstrate leadership and sound managerial accountability to support effective operational and financial
The research organizational and management structures are comprehensively designed to support many applied research programs.	The research organizational and management structures are very well designed to support many applied research programs.	The research organizational and management structures are well designed to support the applied research program(s).	The research organizational and management structures are designed to support the applied research program(s).	The research organizational and management structure may support the applied research program(s).	activities.
The management mechanisms and communication strategies are highly likely to result in sound financial and	The management mechanisms and communication strategies are very likely to result in sound financial and	The management mechanisms and communication strategies are likely to result in sound financial and	The management mechanisms and communication strategies are somewhat likely to result in sound financial	The management mechanisms and communication strategies may result in sound financial and operational	

and operational planning.

planning.

operational planning.